Secretary and Chief Executive Expense Disclosures: A Guide for Agency Staff

The following is a summary from "Public Service Secretaries and Chief Executive Expense Disclosures: A Guide for Agency Staff" Please read that in full first.

In the following worksheets, cells shaded light green require input. All other cells are locked to prevent change.

Purpose

The purpose of regular public disclosure of secretaries and/or chief executive's expenses is to provide transparency and accountability for discretionary expenditure by Public Service agencies and statutory Crown entities. Publishing clear and detailed disclosures is integral to building and maintaining the public's trust and confidence in the Public service.

What is covered?

All expenses for items offered, accepted or declined by secretaries or chief executives in performing their role are required to be disclosed, whether paid by credit card or invoiced.

This includes expenses for more personal undertakings, such as professional development expenditure, in addition to outgoings for the likes of travel and entertainment.

Secretary and chief executive expenses are not generally regarded as personal or commercially senstive. Refer to the Ombudsman Guide to Chief Executive Expenses for guidance.

Business or corporate expenses for the organisation that are met from the secretaries or chief executive's budget or paid by their credit card are excluded.

Expense disclosures cover the full period of the report, and are completed by each secretary or chief executive, including in Acting roles - Complete a separate workbook for each.

How does it work?

Secretaries or chief executives disclose the expenses, gifts & hospitality they have expended or been offered using this Excel workbook.

Secretaries or chief executives formally approve completed Excel workbooks and an appropriate person reviews them (see guidance).

They are posted on agency websites and linked to www.data.govt.nz. See: https://www.data.govt.nz/toolkit/how-do-i-add-or-update-our-chief-executive-expenses/

When and how often are disclosures made?

Disclosures cover the year to 30 June and are expected to be published by 31 July.

Disclosed Information - this workbook includes a tab for each of the following categories:

Summary and sign-off

This tab contains a summary of the information presented: it includes a single place to update entity information, running totals of the different types of expenses and gifts/benefits, and records the required checks and sign-offs before publication.

Travel

All expenses incurred by secretaries or chief executives during international, national and local travel are disclosed. Expenditure relating to each trip is grouped (particularly for overseas trips), but the nature of the items of expenditure are disclosed separately, with individual lines for the likes of airfares, accommodation, meals, and taxis.

Hospitality

All work-related hospitality expenses provided by the secretary or chief executive to people external to Public Service agenices and statutory Crown entities.

All other expenses

All other expenses incurred by the secretary or chief executive that are not captured under the definition of travel, hospitality or gifts and benefits are disclosed in this section. This includes items such as cell phone and data costs, subscriptions, membership fees, conference fees, and professional development fees.

If in doubt, the principles of transparency and accountability apply and therefore all items are disclosed, unless there is a very good reason not to. The Ombudsman's view is that "because this expenditure is incurred by very senior employees acting in an official capacity and for a business purpose, the privacy interests of the chief executives who incurred the expenditure are low".

Gifts and benefits

All gifts, invitations to events and other hospitality, of \$50 or more in total value per year, offered, accepted or declined by the secretary or chief executive from people external to Public Service agencies and statutory Crown entities are disclosed. A brief explanation of what the secretary or chief executive did with the gifts and benefits is supplied, which includes whether the offer was declined.

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Worksheet - Guidance

Usually gifts and benefits that have more than a token value are also declared on an open register within agencies, as well as on the expenses disclosure. Please note that anything offered is official information and is covered by the Official Information Act.

The value of each gift or benefit should be provided/estimated where possible. If an estimate is approximate, valuation 'ranges' can be submitted. It should be recorded where the cost of a gift cannot be reasonably estimated, or where an estimate is inappropriate (e.g. because of the nature of the item or because disclosing an estimated value might cause offence such as a cultural gift).

How to present information

Provide information using this Excel workbook: https://www.publicservice.govt.nz/resources/ce-expenses-disclosure/

Complete separate tables for each category using the tabs provided in this Excel workbook: Travel, Hospitality, Gifts and Benefits, All other expenses.

Complete all fields. The header (organisation name, secretary or chief executive name and reporting period) will pre-populate once you enter it on the 'Summary and sign-off' tab.

Whether costs are GST exclusive or inclusive needs to be consistent on each sheet, and ideally should be consistent across all sheets. You have the option to use GST exclusive or inclusive as it may depend how you get your source information.

Mark clearly if no information to disclose - where there is no information to disclose, record this clearly on the spreadsheet with a suitable description such as "no travel expenses to disclose for this period"; "no gifts received" or "no hospitality provided". Please do not leave the page blank.

Ensure the disclosure is for the full reporting period. Include separate disclosures for each secretary or chief executive, including those in Acting roles.

Provide sufficient detail for each item in the spreadsheet. Agencies are encouraged to take a why, what, who, where and how approach to describing individual items. A good description that outlines the nature of the item and its purpose improves understanding of why expenses have been incurred or why gifts and hospitality have been given or received.

Provide full information for every entry. The alert "Some records may be incomplete" will show in the 'Total' line if any expense has 'Cost' or 'Type of expense' missing, or, any gift has 'Accepted/Declined', 'Description' or 'Estimated value' missing.

The subtotals and totals should appear and update automatically, once you add information to the rows above. Insert more rows as you need - right click on the row number (at the left of screen) and select 'Insert' - new row will insert above.

Uploading the workbook - please ensure it is easy to find on your website.

The Discussional webpage could be neaded with a statement such as. (This agency) is disclosing the Secretary of Onler Executive's expenses, girls and hospitality as part of its commitment to transparency and

Further assistance

The above is a summary from "Secretary or Chief Executive Expense Disclosures: A Guide for Agency Staff": https://www.publicservice.govt.nz/assets/Legacy/resources/Chief-Executive-Expense-Disclosure-Guide.pdf Please read that in full first.

If you have any questions please contact ceexpenses@publicservice.govt.nz

For help with publishing on data.govt contact info@data.govt.nz.

Expenses should be posted on agency websites and linked to www.data.govt.nz. See: https://www.data.govt.nz/toolkit/how-do-i-add-or-update-our-chief-executive-expenses/

Provide information using the Commissions Excel workbook - Click Here

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Worksheet - Guidance

Secretary or Chief Executive Expenses, Gifts and Benefits Disclosure - summary & sign-off*

Organisation Name*
Secretary or Chief Executive**

Disclosure period start***

Disclosure period end***

Agency totals check

Secretary or Chief Executive approval****

Other sign-off****

Ministry of Defence

Andrew Bridgman

1 July 2022

30 June 2023

Data and totals checked on all sheets

This disclosure has been approved by the Departmental Secretary or Chief Executive

Chief Financial Officer, Chair of Risk and Audit Committee

This summary page updates automatically from the 'Travel', 'Hospitality', 'All other expenses', and 'Gifts and benefits' tabs.

Throughout this workbook, input cells are shaded light green.

Summary of expenses	Cost in NZ\$	GST inc / exc	Gifts and benefits		Count	
Travel expenses	\$39,811.43	Figures exclude GST	Number offered		47	
Hospitality	\$4,428.60	Figures exclude GST	Number accepted		17	
Other expenses	\$5,367.77	Figures exclude GST	Number declined		30	
International Travel	\$36,061.17	Figures exclude GST				
Domestic Travel	\$3,161.24	Figures exclude GST				
Local Travel	\$589.02	Figures exclude GST				
Notes						
* Headings on following tabs will pre populate wit	h what you enter on this	tab				
** Create a new workbook for a new or Acting De		Chief Executive				
*** Update if a shorter or different period is cover						
**** This disclosure must be approved by the Dep	partmental secretary or 0	Chief Executive and another appropriate	party,	e.g. Board Chair, Chief Financial Off	cer or Audit and Risk Co	

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Public Service Secretary or Chief Executive Expense Disclosure					
Organisation Name	Ministry of Defence				
Public Service Secretary or Chief Executive	Andrew Bridgman				
Disclosure period start	1 July 2022				
Disclosure period end	30 June 2023				
GST on costs	Figures exclude GST				
Agency totals check	Data and totals on this worksheet checked and confirmed				

International, domestic and local travel expenses

All expenses incurred by Public Service secretary or chief executive during international, domestic and local travel. Group expenses relating to each trip.

International Travel (including travel within NZ at beginning and end of overseas trip)					
Date(s)*	Cost in NZ\$**	Purpose of travel (e.g. attending XYZ conference for 3 days)***	Type of expense (e.g. hotel, airfares, taxis, meals & for how many people)	Location(s)	
25 July 2		(international travel by NZDF military aircraft)		Wellington	
3 August 2	022 \$31.70	Accompany Minister of Defence to Solomon Islands for 80th Anniversary of Guadalcana (international travel by NZDF military aircraft)		Wellington	
4 August 2		(international travel by NZDF military aircraft)		Solomon Islands	
05 August 22 - 09 Aug		Accompany Minister of Defence to Solomon Islands for 80th Anniversary of Guadalcana (international travel by NZDF military aircraft)		Solomon Islands	
05 August 22 - 09 Aug	g 22 \$239.49	Accompany Minister of Defence to Solomon Islands for 80th Anniversary of Guadalcana (international travel by NZDF military aircraft)	Taxis, shuttles return	Solomon Islands	
05 August 22 - 09 Aug	g 22 \$345.31	Accompany Minister of Defence to Solomon Islands for 80th Anniversary of Guadalcana (international travel by NZDF military aircraft)	Domestic Airfares (WLG/AKL)	Solomon Islands	
31 August 22 - 2 Septembe	r 22 \$2,945.21	Visit to Fiji to meet with Permanent Secretary Manasa Lesuma	Airfares (WLG/AKL/NAN/AKL/WLG)	Fiji	
31 August 22 - 2 Septembe	r 22 \$810.84	Visit to Fiji to meet with Permanent Secretary Manasa Lesuma	Accommodation (2 nights)	Fiji	
31 August 22 - 2 Septembe	r 22 \$29.23	Visit to Fiji to meet with Permanent Secretary Manasa Lesuma	Covid Entry Test	Fiji	
16 October 22 - 19 Octobe	r 22 \$3,762.06	Australia-New Zealand Defence Ministers Meetings	Airfares (WLG/MEL/WLG)	Melbourne/Canberra	
16 October 22 - 19 Octobe	r 22 \$988.97	Australia-New Zealand Defence Ministers Meetings	Accommodation (3 nights) + Meals	Melbourne/Canberra	
16 October 22 - 19 Octobe	r 22 \$88.70	Australia-New Zealand Defence Ministers Meetings	Taxis	Melbourne/Canberra	
21 November 22 - 23 Novembe	r 22 \$2,183.71	Visit to Canberra to discuss Defence Policy Review and Australian Defence Strategic Review	Airfares (WLG/SYD/CAN/SYD/WLG)	Canberra	
21 November 22 - 23 Novembe	r 22 \$953.20	Visit to Canberra to discuss Defence Policy Review and Australian Defence Strategic Review	Accommodation (2 nights) and meals	Canberra	
21 November 22 - 23 Novembe	r 22 \$30.59	Visit to Canberra to discuss Defence Policy Review and Australian Defence Strategic Review	Taxi	Canberra	
26 February 23 - 2 March	n 23 \$5,402.79	Singapore / New Zealand Strategic Dialogue	Airfares (WLG/AKL/SIN/AKL/WLG)	Singapore	
26 February 23 - 2 March	n 23 \$2,063.97	Singapore / New Zealand Strategic Dialogue	Accommodation (4 nights)	Singapore	
19 March 23 - 23 March	n 23 \$2,314.40	Visit to Solomon Islands to Host Maritime Security Workshop for Solomon Islands	Airfares (WLG/BNE/HIR/BNE/WLG)	Solomon Islands	
19 March 23 - 23 March	n 23 \$1,265.54	Visit to Solomon Islands to Host Maritime Security Workshop for Solomon Islands	Accommodation (4 nights)	Solomon Islands	
19 March 23 - 23 March	n 23 \$112.53	Visit to Solomon Islands to Host Maritime Security Workshop for Solomon Islands	Taxis / Shuttles	Solomon Islands	
19 March 23 - 23 March	n 23 \$143.53	Visit to Solomon Islands to Host Maritime Security Workshop for Solomon Islands	Meals	Solomon Islands	
31 May 23 - 4 June		Accompany Minister of Defence to Singapore for Shangri-La Dialogue	Airfares (WLG/CHC/SIN/AKL/WLG)	Singapore	
31 May 23 - 4 June		Accompany Minister of Defence to Singapore for Shangri-La Dialogue	Accommodation (5 nights) + Meals	Singapore	
31 May 23 - 4 June		Accompany Minister of Defence to Singapore for Shangri-La Dialogue	Taxi	Singapore	

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Worksheet - Travel

13 June 23 - 15 June 23	\$877.45	Accompany Minister of Defence to Fiji for Counterpart Meetings (travel by NZDF military aircraft)	Accommodation (2 nights) + Meals	Fiji
13 June 23 - 15 June 23	\$43.43	Accompany Minister of Defence to Fiji for Counterpart Meetings (travel by NZDF military aircraft)	Uber	Fiji
25 June 23 - 27 June 23	\$40.00	Defence Ministers Meeting (SecDef did not attend)	Cancellation fee for airfare	Adelaide
Subtotal - international travel	\$36,061.17	Check - there are no hidden rows with data	Check - each entry provides sufficient inf	ormation

Domestic Travel (within NZ, including travel to and from local airport)					
Date(s)*	Cost in NZ\$	Purpose of travel (e.g. visiting district office for two days)***	Type of expense (e.g. hotel, airfares, taxis, meals & for how many people)	Location(s)	
7 July 22 - 8 July 22	\$277.06	HMNZS Te Mana return to New Zealand welcome ceremony	Airfares	Auckland	
7 July 22 - 8 July 22	\$218.00	HMNZS Te Mana return to New Zealand welcome ceremony	Accomodation (1 night)	Auckland	
7 July 22 - 8 July 22	\$67.30	HMNZS Te Mana return to New Zealand welcome ceremony	Taxi	Auckland	
29 September 22 - 2 October 22	\$835.07	Visit to Auckland for Industry Engagement	Airfares	Auckland	
29 September 22 - 2 October 22	\$263.26	Visit to Auckland for Industry Engagement	Accommodation (1 night) & Breakfast	Auckland	
29 September 22 - 2 October 22	\$31.33	Visit to Auckland for Industry Engagement	Meals	Auckland	
29 September 22 - 2 October 22	\$22.50	Visit to Auckland for Industry Engagement	Taxi	Auckland	
4 February 23 - 6 February 23	\$40.25	Waitangi	Cancellation fee for airfare	Kerikeri	
20 February 23 - 22 February 23	\$492.18	South Pacific Secretaries of Defence Dialogue	Airfares (WLG/AKL/WLG)	Auckland	
20 February 23 - 22 February 23	\$878.00	South Pacific Secretaries of Defence Dialogue	Accommodation (2 nights)	Auckland	
20 February 23 - 22 February 23	\$36.29	South Pacific Secretaries of Defence Dialogue	Taxi	Auckland	
Subtotal - domestic travel	\$3,161.24	Check - there are no hidden rows with data	Check - each entry provides sufficient in	formation	

Local Travel (within City, excluding travel to airport)					
Date(s)*	Cost in NZ\$	Purpose of travel (e.g. meeting with Minister)***	Type of expense (e.g. taxi, parking, bus)	Location(s)	
30 June 2022	\$15.70	Public Service Leadership Team Master Class on Treaty History	Taxi	Wellington	
18 August 2022	\$12.80	Secretary of Defence Session with new staff offsite for MoD Staff Induction	Taxi	Wellington	
18 August 2022	\$133.00	Australian High Commission hosted dinner - home to dinner return	Taxi	Wellington	
6 September 2022	\$14.90	Treaty Masterclass at Te Wharewaka	Taxi	Wellington	
7 September 2022	\$24.50	Australian High Commission for working lunch	Taxi	Wellington	
23 September 2022	\$78.20	Australia New Zealand Chief Executive Meeting dinner return	Taxi	Wellington	
11 November 2022	\$17.10	Taxi to Customhouse for meeting with Chief Executive of Customs NZ	Taxi	Wellington	
16 December 2022	\$30.00	Te Whatu Ora interviews	Parking	Wellington	
21 December 2022	\$12.30	Taxi to external meeting	Taxi	Wellington	
24 December 2022	\$11.30	Taxi to HMNZS Te Mana Official Lunch	Taxi	Wellington	
10 February 2023	\$51.72	Taxi to attend MoD Wānanga	Uber	Wellington	
4 May 2023	\$15.80	Taxi to meeting with Chief Executive of Customs NZ	Taxi	Wellington	
4 May 2023	\$18.80	Taxi to meeting with Chief Executive of the Ministry of Transport	Taxi	Wellington	
11 May 2023	\$89.10	Australian High Commission for working lunch return	Taxi	Wellington	
22 June 2023	\$63.80	Taxi home from dinner hosted by Ambassador of Japan to New Zealand	Taxi	Wellington	
Subtotal - local travel	\$589.02	Check - there are no hidden rows with data	Check - each en	ntry provides sufficient information	

Total travel expenses	\$39,811.43
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Notes

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Worksheet - Travel

- * Any non-standard date format or date outside 1 July 30 June will raise an alert. Check entry and select 'Yes' to accept/continue.
- ** Note that GST may not apply to overseas purchases.
- *** Please include sufficient information to explain the trip and its costs including destination and duration.

Insert additional rows as needed: right click on a row number (left of screen) and select Insert - this will insert a row above selected row.

Group expenditure relating to each overseas trip.

Subtotals and totals will appear automatically once you put information in rows above.

Mark clearly if there is no information to disclose - provide a note to this effect in the 'Date' column (column A) for each travel category (local, domestic and international).

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Worksheet - Travel

		Public Service Secretary or Chief Executive Exper	nse Disclosure					
Organisation Name	Ministry of De	fence						
ublic Service Secretary or Chief xecutive	Andrew Bridgr	Andrew Bridgman						
isclosure period start	1 July 2022							
isclosure period end	30 June 2023							
SST on costs	Figures exclud	de GST						
gency totals check	Data and total	s on this worksheet checked and confirmed						
		Hospitality Offered to Third Parties*						
All hospitali	ty expenses provi	ded by the Public Service secretary or chief executive in the context of their job to anyone	external to the Public Service or statutory Crown entities.					
Date(s)**	Cost in NZ\$	Purpose of hospitality (e.g. hosting delegation from China, building relationships, team building)	Type of expense (what and for how many e.g. dinner for 5)	Location(s)				
1 September 2022	\$978.17	Hacting delegation in Fiji Fijian Minister of Defence and members of Fiji's Ministry for	Dinner for 9	Fiji				
20 February 2023		South Pacific Secretaries of Defence Dialogue - Official dinner and venue hirage	Dinner for 15	Auckland				
13 June 2023	\$158.43	Farewell dinner Fiji Counterpart Permanent Secretary Manasa Lesuma	Dinner for 2	Fiji				
otal hospitality expenses	\$4,428.60	Check - there are no hidden rows with data	Check - each entry provides sufficient in	nformation				
otes	:	a sublica comica on statutom. Oncome outities						
		e public service or statutory Crown entities. une will raise an alert. Check entry and select 'Yes' to accept/continue.						
		(left of screen) and select Insert - this will insert a row above selected row.						
otal cost will appear automatically once you		,						
	•	ote to this effect in the 'Date' column (column A).						

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Worksheet - Hospitality

		Public Service Secretary or Chief Executive Expe	ense Disclosure	
Organisation Name	Ministry of Defe	ence		
Public Service secretary or Chief Executive	Andrew Bridgm	nan		
Disclosure period start	1 July 2022			
Disclosure period end	30 June 2023			
GST on costs	Figures exclud	e GST		
Agency totals check	Data and totals	s on this worksheet checked and confirmed		
		All Other Expenses		
		All other expenditure incurred by the Public Service secretary or chief executive that is		
	Include e.g. pl	hone and data costs, subscriptions, membership fees, conference fees, professional de	evelopment costs, books and anything else.	
Pate(s)*	Cost in N7\$	hone and data costs, subscriptions, membership fees, conference fees, professional de Purpose of expense (e.g. subscription part of employment agreement, development as agreed with PSC)	Type of expense (e.g. phone and data costs, membership fees)	Location(s)
ate(s)* 1 July 2022 to 30 June 2023	Cost in NZ\$	Purpose of expense	Type of expense	Location(s)
1 July 2022 to 30 June 2023 11 August 2022	Cost in NZ\$ \$2,742.05 \$35.00	Purpose of expense (e.g. subscription part of employment agreement, development as agreed with PSC) Annual iPhone & iPad data subscriptions (Vodafone) Flu Vaccination	Type of expense (e.g. phone and data costs, membership fees) Cellphone charges Medical	Wellington
1 July 2022 to 30 June 2023 11 August 2022 11 August 2022	Cost in NZ\$ \$2,742.05 \$35.00 \$1,437.50	Purpose of expense (e.g. subscription part of employment agreement, development as agreed with PSC) Annual iPhone & iPad data subscriptions (Vodafone) Flu Vaccination Media Training Course	Type of expense (e.g. phone and data costs, membership fees) Cellphone charges Medical Training	
1 July 2022 to 30 June 2023 11 August 2022 11 August 2022 1 July 2022 to 30 June 2023	\$2,742.05 \$35.00 \$1,437.50 \$375.60	Purpose of expense (e.g. subscription part of employment agreement, development as agreed with PSC) Annual iPhone & iPad data subscriptions (Vodafone) Flu Vaccination Media Training Course NZ Herald & Washington Post Annual Subscriptions	Type of expense (e.g. phone and data costs, membership fees) Cellphone charges Medical Training Subscription fee	Wellington Wellington
1 July 2022 to 30 June 2023 11 August 2022 11 August 2022 1 July 2022 to 30 June 2023 5 & 25 October 2022 & 27 April 2023	\$2,742.05 \$35.00 \$1,437.50 \$375.60 \$402.51	Purpose of expense (e.g. subscription part of employment agreement, development as agreed with PSC) Annual iPhone & iPad data subscriptions (Vodafone) Flu Vaccination Media Training Course NZ Herald & Washington Post Annual Subscriptions Te Reo uplift sessions	Type of expense (e.g. phone and data costs, membership fees) Cellphone charges Medical Training Subscription fee Course fee	Wellington Wellington Wellington
1 July 2022 to 30 June 2023 11 August 2022 11 August 2022 1 July 2022 to 30 June 2023	\$2,742.05 \$35.00 \$1,437.50 \$375.60 \$402.51	Purpose of expense (e.g. subscription part of employment agreement, development as agreed with PSC) Annual iPhone & iPad data subscriptions (Vodafone) Flu Vaccination Media Training Course NZ Herald & Washington Post Annual Subscriptions	Type of expense (e.g. phone and data costs, membership fees) Cellphone charges Medical Training Subscription fee	Wellington Wellington
1 July 2022 to 30 June 2023 11 August 2022 11 August 2022 1 July 2022 to 30 June 2023 5 & 25 October 2022 & 27 April 2023 13 June 2023	\$2,742.05 \$35.00 \$1,437.50 \$375.60 \$402.51	Purpose of expense (e.g. subscription part of employment agreement, development as agreed with PSC) Annual iPhone & iPad data subscriptions (Vodafone) Flu Vaccination Media Training Course NZ Herald & Washington Post Annual Subscriptions Te Reo uplift sessions	Type of expense (e.g. phone and data costs, membership fees) Cellphone charges Medical Training Subscription fee Course fee	Wellington Wellington Wellington Fiji
1 July 2022 to 30 June 2023 11 August 2022 11 August 2022 1 July 2022 to 30 June 2023 5 & 25 October 2022 & 27 April 2023 13 June 2023	\$2,742.05 \$35.00 \$1,437.50 \$375.60 \$402.51 \$375.11	Purpose of expense (e.g. subscription part of employment agreement, development as agreed with PSC) Annual iPhone & iPad data subscriptions (Vodafone) Flu Vaccination Media Training Course NZ Herald & Washington Post Annual Subscriptions Te Reo uplift sessions Gifts for Fiji Counterpart Visit	Type of expense (e.g. phone and data costs, membership fees) Cellphone charges Medical Training Subscription fee Course fee Corporate gifts	Wellington Wellington Wellington Fiji
1 July 2022 to 30 June 2023 11 August 2022 11 August 2022 1 July 2022 to 30 June 2023 5 & 25 October 2022 & 27 April 2023 13 June 2023	\$2,742.05 \$35.00 \$1,437.50 \$375.60 \$402.51 \$375.11	Purpose of expense (e.g. subscription part of employment agreement, development as agreed with PSC) Annual iPhone & iPad data subscriptions (Vodafone) Flu Vaccination Media Training Course NZ Herald & Washington Post Annual Subscriptions Te Reo uplift sessions Gifts for Fiji Counterpart Visit Check - there are no hidden rows with data	Type of expense (e.g. phone and data costs, membership fees) Cellphone charges Medical Training Subscription fee Course fee Corporate gifts	Wellington Wellington Wellington Fiji
1 July 2022 to 30 June 2023 11 August 2022 11 August 2022 1 July 2022 to 30 June 2023 5 & 25 October 2022 & 27 April 2023 13 June 2023 otal other expenses Otes Any non-standard date format or date outs	\$2,742.05 \$35.00 \$1,437.50 \$375.60 \$402.51 \$375.11 \$5,367.77	Purpose of expense (e.g. subscription part of employment agreement, development as agreed with PSC) Annual iPhone & iPad data subscriptions (Vodafone) Flu Vaccination Media Training Course NZ Herald & Washington Post Annual Subscriptions Te Reo uplift sessions Gifts for Fiji Counterpart Visit Check - there are no hidden rows with data e will raise an alert. Check entry and select 'Yes' to accept/continue.	Type of expense (e.g. phone and data costs, membership fees) Cellphone charges Medical Training Subscription fee Course fee Corporate gifts	Wellington Wellington Wellington Fiji
1 July 2022 to 30 June 2023 11 August 2022 11 August 2022 1 July 2022 to 30 June 2023 5 & 25 October 2022 & 27 April 2023 13 June 2023 otal other expenses otes Any non-standard date format or date outs	\$2,742.05 \$35.00 \$1,437.50 \$375.60 \$402.51 \$375.11 \$5,367.77 ide 1 July - 30 Junon a row number (Purpose of expense (e.g. subscription part of employment agreement, development as agreed with PSC) Annual iPhone & iPad data subscriptions (Vodafone) Flu Vaccination Media Training Course NZ Herald & Washington Post Annual Subscriptions Te Reo uplift sessions Gifts for Fiji Counterpart Visit Check - there are no hidden rows with data e will raise an alert. Check entry and select 'Yes' to accept/continue. left of screen) and select Insert - this will insert a row above selected row.	Type of expense (e.g. phone and data costs, membership fees) Cellphone charges Medical Training Subscription fee Course fee Corporate gifts	Wellington Wellington Wellington Fiji

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Worksheet - All other expenses

	Public Service Secretary or Chief Executive Gifts and Benefits Disclosure					
Organisation Name	Ministry of Defence					
Public Service Secretary or Chief Executive	Andrew Bridgman					
Disclosure period start	1 July 2022					
Disclosure period end	30 June 2023					
GST on values	Figures exclude GST					
Agency totals check	Data and totals on this worksheet checked and confirmed					

Gifts and Benefits over \$50 annual value

Include all gifts, invitations to events and other hospitality, of \$50 or more in total value per year, offered to the Public Service secretary or chief executive by people external to the Public Service.

Include all gifts, invitations or other hospitality whether accepted or declined.

Date(s)*	Description (e.g. event tickets, etc.)	Was the gift accepted? (drop-down list in cell)	Offered by (who made the offer?)	Estimated value in NZ\$ (drop-down list in cell but provide specific value if possible)	Other comments (e.g. if given to others, whom?)
7 July 2022	2 US Independence Day Function	Declined	Ambassador Tom Udall and Ms Jill Cooper	Estimate not possible	
	Meet the Makers networking event (Tasmanian Govt)	Declined	Premier of Tasmania The Hon Jeremy Rockliff MP	Estimate not possible	
2 August 2022	Senior Official Defence Dinner in honour of the visit by Tasmanian Government	Declined	Mr Kim Evans, Secretary, Department of State Growth	Estimate not possible	
5 August 2022	Wellington on a Plate - MSH Consulting Invitation	Declined	Brian Yee, MSH Consulting	Estimate not possible	
8 August 2022	2 ASEAN Day Dinner Reception at the Royal Thai Embassy	Declined	ASEAN Heads of Mission	Estimate not possible	
9 August 2022	2 65th Anniversary of Malaysia-NZ Diplomatic Relations	Declined	Her Excellency Ms. Nur Izzah Wong Mee Choo, the High Commissioner of Malaysia	Estimate not possible	
18 August 2022	2 Dinner at Australian High Commissioner's Residence	Accepted	Australian Defence Attache to NZ, COL Neil Peake, Australian High	Estimate not possible	
1 September 2022	2 Moon Cakes	Accepted	Chinese Defence Attache Office	Estimate not possible	Consumed by Andrew Bridgman and nine MoD staff
1 September 2022	2 Framed Kava bowl	Accepted	Permanent Secretary Manias Legume	Under \$100	
7 September 2022	Working Lunch, Australian High Commission	Accepted	Australian High Commissioner	Under \$100	Attended by Andrew Bridgman and Analyst from MoD
11 September 2022	2 Procolamation of Accession	Declined	The Right Honourable Jacinda Ardern	Estimate not possible	
14 September 2022	2 65th National Day and Malaysia Day	Declined	Her Excellency Ms. Nur Izzah Wong Mee Choo & Mr. Kamarularifin Ab Gani	Estimate not possible	
20 September 2022	Function for the Australian Defence Strategic Studies Course visit to NZ	Declined	Australian Defence Attache to NZ, COL Neil Peake, Australian High	Estimate not possible	
23 September 2022	Australia New Zealand Chief Executives Meeting Dinner	Accepted	Chief of Defence Force, Air Marshal Kevin Short	Under \$100	Air Marshal Short, Andrew Bridgman, + 2 Australian Counterparts
25 September 2022	2 Air Force in Concert	Declined	Chief of Air Force	Under \$100	
27 September 2022	2 Chinese National Day	Declined	Acting Chinese Defence Attache	Estimate not possible	
27 September 2022	Dinner at Australian High Commissioner's Residence	Accepted	Her Excellency Ms Harinder Sidhu	Estimate not possible	Accepted, but cancelled as visit to NZ by CA Australia was cancelled

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Worksheet - Gifts and benefits

	Reception at Microsoft House, Auckland (industry		Ariana Paul, Managing		Attended by Andrew Bridgman, Assistant
SU SANTAMBAR 2012	engagement)	Accepted	Director, Amotai, Dan Te Whenua Walker, Microsoft	Estimate not possible	Secretary Capability Delivery, and Industry Advisor from MoD
4 October 2022	Inaugural Lecture by Professor David Capie	Declined	Victoria University	Estimate not possible	
	Reception to introduce new UK Defence Advisor	Declined	Ms Iona Thomas OBE	Estimate not possible	
	Ukrainian Association of NZ Art Exhibition	Declined	Ukranian Association of NZ (Wellington)	Estimate not possible	
10 October 2022	Lunch at the Wellington Club (industry engagement)	Accepted	Chief Executive, Hawke Eye Ltd	Estimate not possible	Attended by Andrew Bridgman and Assistant Secretary Capability Delivery from MoD
13 October 2022	ioi racilic reopies	Declined	Ministry for Pacific Peoples	Estimate not possible	
	Dinner hosted by Australian Deputy Prime Minister and Minister of Defence Richard Marles	Accepted	Australian Deputy Prime Minister Richard Marles	Estimate not possible	Attended by Andrew Bridgman and Analyst from MoD
	Working lunch during Australia - New Zealand Defence Ministers Meeting	Accepted	Australian Deputy Prime Minister Richard Marles	Estimate not possible	Attended by Andrew Bridgman and Analyst from MoD
	National Australia Bank Group CEO and Managing Director Ross McEwan inperson keynote briefing	Declined	Australian High Commission	Estimate not possible	
	Working Lunch Hosted by Secretary of Defence (Australia) Greg Moriarty	Accepted	Secretary of Defence Australia Greg Moriarty	Estimate not possible	
	Boomerang with Secretary's name engraved	Accepted	Chief of Army, Australia	Estimate not possible	
19 October 2022	Senate SHJ Evening of Conversation and Company	Declined	Senate SHJ	Estimate not possible	
26 October 2022	Cuban Embassy Cigar Night	Declined	HE Edgardo Valdés López, Ambassador of Cuba	Estimate not possible	
	Dinner to Celebrate the commencement of the P8-A Sustainment services Contract	Declined	Scott Carpendale, Managing Director of Boeing Defence Australia	Estimate not possible	
	2022 Sir Frank Holmes Memorial Lecture in Policy Studies	Declined	School of Government, Victoria Univerity of Wellington	Estimate not possible	
12 December 2022	2x bottles of wine	Accepted	Chinese Defence Attache	Estimate not possible	Shared with team
	Governor-General Official Dinner in conjunction with Waitangi	Declined	The Rt Hon Dame Cindy Kiro	Estimate not possible	
	Minister for Foreign Affairs Waitangi Reception	Declined	Ho Nanaia Mahuta	Estimate not possible	
	Waitangi National Trust Reception	Declined	Waitangi National Trust	Estimate not possible	
7 March 2023	Janan Emperor's Rirthday	Declined	Japanese Embassy	Estimate not possible	
9 March 2023	NZ Defence Industry Association Post Event Networking Function	Accepted	NZDIA / Ian Harman	Estimate not possible	
3 April 2023	Iftar Dinner from Organisatino of Islamic Cooperation	Declined	Organisation of Islamic Cooperation (OIC)	Estimate not possible	
3 April 2023	Lunch hosted by USA Ambassador to NZ Tom Udall	Accepted	Ambassador Tom Udall	Estimate not possible	
	Lunch hosted by High Commissioner of Australia to NZ	Accepted	Her Excellency Ms Harinder Sidhu		
22 May 2023	His Majesty's Ship SPEY Reception	Declined	Commanding Officer CDR Mike Proudman RN	Estimate not possible	
1 June 2023	NZ Art Gala Show Evening	Declined	MSH Consulting	Estimate not possible	
2 June 2023	Reception: National Day of Italy	Declined	Ambassador of Italy, Francesco Calogero and Mrs	Estimate not possible	
9 June 2023	Reception in honour of Daniel J. Kritenbrink	Declined	Francini Chacon Perez Ambassador Tom Udall and Ms Jill Cooper	Estimate not possible	
	Dinner hosted by Ambassador Ito Koichi (Japanese DA to NZ)	Accepted	Ambassadir Ito Koichi	Estimate not possible	
25 June 2023	Reception to celebrate the Act of Remembrance for the 73rd Anniversary of the Korean War	Declined	His Execellency the Ambassador of the Republic of Korea Changsik Kim	Estimate not possible	

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Total count of gift/benefit entries:	Offered	47	Check - there are no hidden rows with data	Check - each entry provides sufficient information	
	Accepted	17			
	Declined	30			
Notes					
* Any non-standard date format or date outside 1 July - 30 June will raise an alert. Check entry and select 'Yes' to accept/continue.					
Insert additional rows as needed: right click on a row number (left of screen) and select Insert - this will insert a row above selected row.					
A one-off offer of something worth \$25 is not included, but if the offer is made more than once a year, it should be disclosed.					
Include items such as invitations to functions and events, event tickets, gifts from overseas counterparts and commercial organisations (including that accepted by immediate family members).					
Include gifts and benefits that are declined.					
Number of gifts/benefits will update automate	ically once you put information in rows above.		_		
Mark clearly if there is no information to disclose - provide a note to this effect in the 'Date' column (column A).					

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Worksheet - Gifts and benefits